

What will tomorrow's tourism look like? Can we envision a renewed and more inclusive sector?
With this ambition, we created Voltere.

We strive to offer unforgettable experiences to locals and tourists alike, focusing on preserving the environment and the wellbeing of all.

With over 25 years of experience including 15 within the Horwath HTL network, we set the standards for consulting in tourism, hospitality, leisure and culture.

Our integration within the Egis group (Caisse des Dépots group) has enabled us to offer an even larger range of services and expand our international reach.

Building a better future together



An offer fully dedicated to the tourism sector

THE STANDARD IN CONSULTING

INTEGRATED TECHNICAL EXPERTISE SPECIALIZED IN MIXED-USE DEVELOPMENT

> CAPABLE OF CREATING TURNKEY CONCEPTS

Egis is a major international group in the construction engineering and mobility sectors whose unique global service range encompasses infrastructure consulting, engineering and operation. Through our capacity for innovation, we respond to the climate emergency and to the greatest challenges of our time by offering solutions and acknowledged know-how in the areas of transportation and mobility, sustainable city construction, buildings, water, the environment and energy.

A 75%-owned subsidiary of Caisse des Dépôts, with the remaining 25% held by partner executives and employees, Egis imagines a sustainable future, working for populations and social progress.

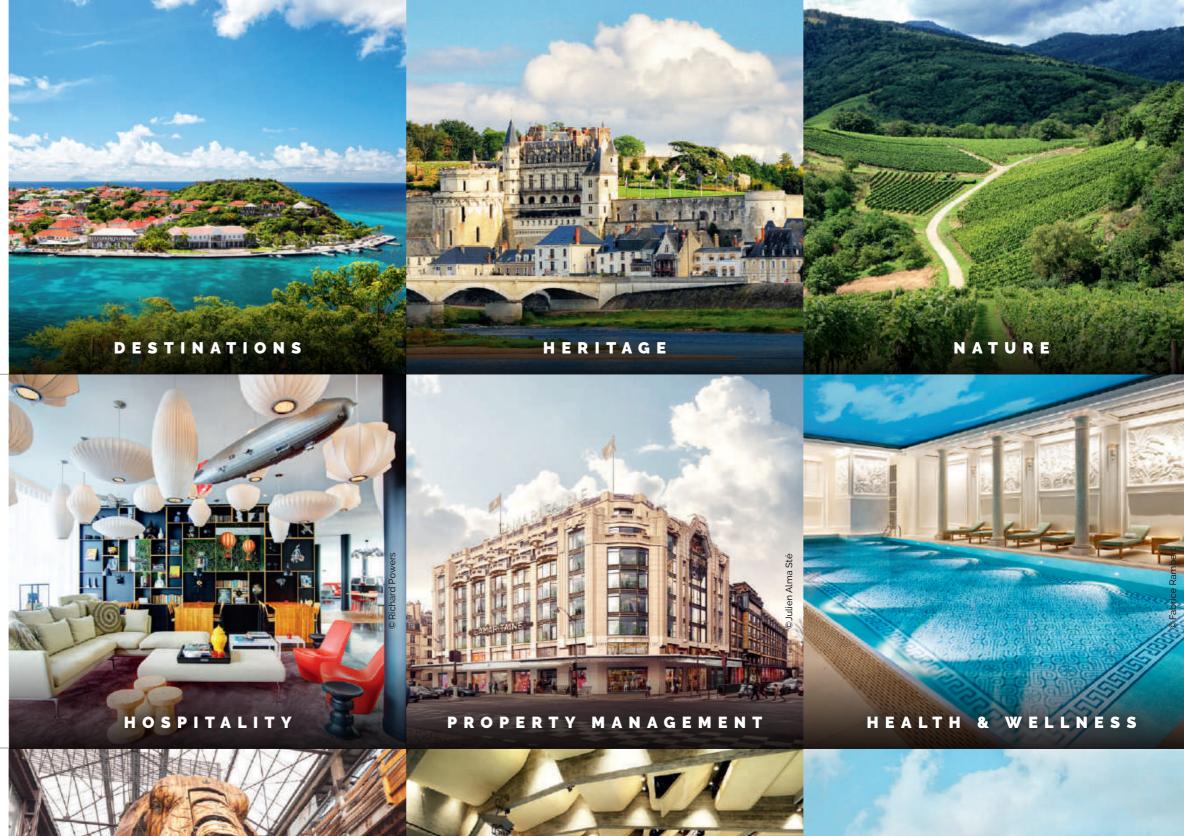
@egis

€ 1.22 bn managed turnover in 2019 15 800 employees

Voltere a unique expertise

REGIONS

HOSPITALITY & REAL-ESTATE





Projects that shape the future More than a promise, this shared belief has always been at the core of our operating mode. Because understanding people's needs is as important as know-how, we support you in making projects that are both appealing and sustainable, in respect to stakeholders' demands.

VoltereOur commitment

Shaping desirable destinations

A desirable destination is the result of a shared vision. Tourism, leisure and culture are essential components of a successful location. Having a macro perspective allows to offer a global framework of experiences for visitors and inhabitants alike.

Sharing hospitality's values

A coherent program makes projects more welcoming and economically viable. Good atmosphere, engagement, conviviality, efficient services... our proven know how in hospitality and leisure gives body to complex and mixed-use projects: cultural spaces, coworking, coliving, student & senior housing, businesses.

Rising up to the challenge of sustainable tourism

Building the future requires an awareness of the issues at hand: preserving natural, cultural and intangible resources, preventing overtourism, building the right solution for each opportunity. We propose resilient projects that align with sustainable urbanism principles.

Partnering with the industries of wellbeing

To build a new trend, you need to associate multiple players. Mixing wellbeing and authenticity, curiosity and pleasure, simplicity and exception. There are many possibilities to explore: wine tourism, agritourism, country resorts, but also thermal and spa destinations, for leisure or health.





(Conceiving)
tomorrow's
destinations

Your projects should be envisaged in a long-lasting perspective. Voltere develops a long-term vision, both economical, societal and environmental. We perceive the trends, understand the evolution of expectations and build together with our clients tomorrow's good living places.



Destination development

Product and market development

Public consultation and participation



Marketing and communication plans E-marketing, data, digital solutions



(Building)

fine-tuned projects with added value

Your projects should stand out. We offer our customers innovative experiences. Our expertise combines creativity and a perfect knowledge of the local markets and players.

Project development

Project development assistance
Project lead assistance
Leisure Factory



Operational improvements

Due diligence

Asset valuation



(Developing)
a responsible
and durable

tourism

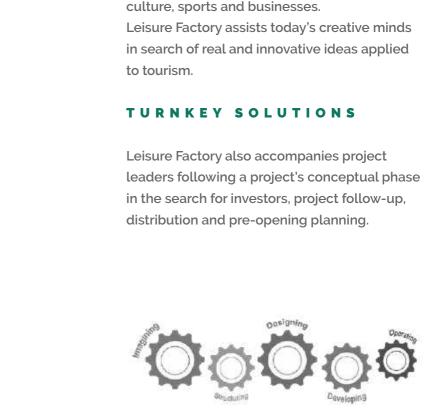
Your projects should be based on a broad vision of society's challenges and expectations regarding sustainability. Working closely with our clients as well as local and innovative players of today and tomorrow's market, we co-create sustainable projects in the best possible manner.



Buildings and sustainable urban projects
Climate strategy
CSR



Prospection
Publications
Events







CONCEPT CREATION

Leisure Factory is Voltere's innovation lab, tasked with creating new solutions which will become tomorrow's leisure market, often combining tourism accommodation, leisure, culture, sports and businesses.

Leisure Factory assists today's creative minds in search of real and innovative ideas applied to tourism.



Sustainable tourism

A team made of:

- Tourism specialists
- ${\color{gray}\boldsymbol{\cdot}} \ {\textbf{Climate}} \ {\textbf{and}} \ {\textbf{environmental}} \ {\textbf{experts}}$
- Sustainable construction players
- CSR experts

SUSTAINABLE BUILDINGS AND DESTINATION PROJECTS

Sustainable tourism development Technical and environmental audits Carbon footprint analysis

Transport

Environmental certification

CLIMATE CHANGE ADAPTATION

Planning of preserved sites and natural areas Regulation compliance

Reversibility studies

C S R

Social, economic and environmental impact studies

Sustainable tourism project management

Responsible purchasing control

Communication

Knowledge

A DEDICATED COMMERCIAL SURVEYING TOOL: "TOMORROW'S TOURISM"

Voltere moderates "Tomorrow's Tourism", a resource and debate space encompassing the issues pertaining to the future of tourism.

- · An online prospective toolkit
- · A club of active members
- · A dedicated team

RESEARCH AND DEVELOPMENT

Voltere has engaged in a R&D approach led by an inhouse PhD whose research work and publications focus on prospective studies in the field of tourism and hospitality.

EVENTS

Since 2018 our team organizes the CITHA forum in Abidjan, Ivory Coast a renowned conference on hotel and tourism investment in Africa, with over 300 participants.



Close to you worldwide

Voltere and Egis main offices



Expertise and creativity are best used in close proximity to each region. With multiple offices in France and abroad, our teams develop an expert knowledge of the social and economic dynamic of every region, creating long lasting partnerships with operators. These are key factors to the success of our projects.



A presence in over 80 countries worldwide. **Over 40 locations in France**

Our clients

HOSPITALITY, TOURISM AND LEISURE GROUPS





































REAL ESTATE: DEVELOPERS, PLANNERS, HOLDINGS

























INVESTMENT FUNDS















BANKS, FINANCIAL INSTITUTIONS

























COUNTRIES, NGOS, INTERNATIONAL FUNDS



































REGIONAL AND LOCAL GOVERNMENTS













































Examples of projects and developments

CHEVAL BLANC COURCHEVEL



